

RESOLUTION 2015 - 130

A RESOLUTION ORDERING A REFUND OF FEES AND ASSESSMENTS PAID

WHEREAS, Steve Schultz was double assessed for Scratch Gravel Solid Waste fees on his land and his mobile home, Assessment Code 26478; and

WHEREAS, it is the policy of the Scratch Gravel Solid Waste Management District Board to recommend that property owners be assessed for only the real property; and

WHEREAS, the error occurred in tax years 2010, 2012 and 2013; and

WHEREAS, a hearing was held September 8, 2015.

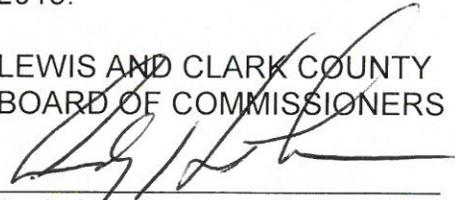
NOW, THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Steve Schultz paid the fee to the District.
2. Steve Schultz has proven a refund is due to him.
3. The claim for the refund was filed within five years of the collection.

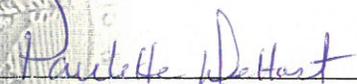
IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$272.00 to Steve Schultz, 225 Hope Road, Helena, MT 59602

DATED this 8th day of September, 2015.

LEWIS AND CLARK COUNTY  
BOARD OF COMMISSIONERS

  
Andy Hunthausen, Chair

ATTEST

  
  
Paulette DeHart, Clerk of the Board

3278867 B: M50 P: 4059 COUNTY  
09/08/2015 01:40 PM Pages: 1 of 6 Fees: 0.00  
Paulette DeHart Clerk & Recorder, Lewis & Clark MT



NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Cheryl Green, Supervisor  
Delinquent Tax Collector  
1-406-447-8362



City-County Building  
316 North Park Ave. Rm 113  
Helena, MT 59623

# LEWIS AND CLARK COUNTY

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## Consolidated Office of Treasurer/Clerk and Recorder

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September 1, 2015

Lewis & Clark County Commission  
316 N Park  
Helena Mt 59623

Refund Request:        Steve Shultz  
                                 225 Hope Rd  
                                 Helena Mt 59602

Assessment Code#26478

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a refund for the above property. Please find documentation regarding the request. The taxpayer paid scratch gravel landfill fees for tax years 2010, 2012 and 2013. Was double assessed on his land and also on his mobile home.

A refund is in order: Tax Year: 2010  
                                 Scratch Gravel \$80.00

A refund is in order: Tax Year 2012  
                                 Scratch Gravel \$96.00

A refund is in order: Tax Year: 2013  
                                 Scratch Gravel: \$96.00

***Total Refund Due \$272.00***

Thanking you in advance, I am,

Cheryl Green  
Supervisor/Delinquent Tax Collector



# LEWIS AND CLARK COUNTY REQUEST FOR SOLID WASTE FEE REFUND

I hereby request a refund of a Lewis and Clark County solid waste fee.

Property ID Numbers: (from upper left corner of tax notice)  
26478-225 Hope Rd - Land only

Name, **Phone #**, and Property Address of Legal Owner  
Steve Shultz (406)-458-5908  
225 Hope Rd Helena 59602  
Steve Shultz

Tax I.D. Number  
26478

Reason For Request:  
Had a Mobile Home at 225 Hope Rd and was double assessed for Land + Mobile Home 2010 + 2012-2013.

92627

Use reverse side for additional information.

**Signature of Taxpayer:** Steve Shultz

**PLEASE NOTE:** You must enclose a copy of all pertinent tax notices with this request

2010 - \$80.00  
2012-2013 - 192.00  
Total - 272.00 Refund

Recommend Approval

Recommend Denial

Bill Michal  
District Representative

<p><b>LINCOLN</b> Chairperson Lincoln Solid Waste District Post Office Box 693 Lincoln, Montana 59639</p>	<p><b>SCRATCH GRAVEL</b> Chairperson Scratch Gravel Solid Waste Dist. 3402 Cooney Drive Helena, Montana 59602</p>	<p><b>AUGUSTA</b> Chairperson Augusta Solid Waste District Post Office Box 251 Augusta, Montana 59410</p>
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Date: 07/15/2015  
 Time: 09:00:11

LEWIS AND CLARK COUNTY, TREASURER

Oper: ladams

**Tax Year: 2010 Tax Code : 26478**

**TAX CODE INFORMATION**

Tax Year: 2010      Tax Code: 26478      Status: Active  
 Tax Type: RE      Real Estate  
 Bank Code:  
 Levy Dist: 10-07      Tax District 10  
 TIF Base: 0.00

**OWNERSHIP INFORMATION**

Name: SHULTZ STEVE      Type: 1 Legal  
 Alpha: SHULTZ STEVE      Mail To: Yes  
 Address: 225 HOPE RD  
 City: HELENA      ST: MT      Zip: 59602 8701

**VALUATION / ASSESSMENT**

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	Tract Land	2.48	26,339	743
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	5,417	153
						31,756	896

**BILLING HISTORY (SELECTED TAX YEAR: 2010)**

Tax Year	Stmt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF		
						Billed	Stat	Due Date	Billed	Stat	Due Date
2010	32386	0000	10	07	Tax District 10	277.11	PD	11/18/2010	277.11	PD	11/18/2010
2010	32386	2121	10	07	FORESTVALE CEM	1.50	PD	11/18/2010	1.49	PD	11/18/2010
2010	32386	2145	10	07	APPLEGATE MAINT	35.26	PD	11/18/2010	35.25	PD	11/18/2010
2010	32386	2518	10	07	OPEN-SPACE LANDS	0.92	PD	11/18/2010	0.92	PD	11/18/2010
2010	32386	3002	10	07	WEST VALLEY FIRE	8.71	PD	11/18/2010	8.71	PD	11/18/2010
2010	32386	8003	10	07	SCRATCH GRAVEL	40.00	PD	11/18/2010	40.00	PD	11/18/2010
2010	32386	8012	10	07	WATER QLTY OUTSIDE CITY	4.23	PD	11/18/2010	4.23	PD	11/18/2010
2010	32386	8013	10	07	SOIL & WATER	1.77	PD	11/18/2010	0.00	PD	11/18/2010
TOTAL:						369.50			367.71		

Date: 07/15/2015  
 Time: 09:03:08

LEWIS AND CLARK COUNTY, TREASURER

Oper: ladams

**Tax Year: 2012 Tax Code : 26478**

**TAX CODE INFORMATION**

Tax Year: 2012 Tax Code: 26478 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 10-07 Tax District 10  
 TIF Base: 0.00

**OWNERSHIP INFORMATION**

Name: SHULTZ STEVE Type: 1 Legal  
 Alpha: SHULTZ STEVE Mail To: Yes  
 Address: 225 HOPE RD  
 City: HELENA ST: MT Zip: 59602 8701

**BILLING HISTORY (SELECTED TAX YEAR: 2012)**

Tax Year	Stmnt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF		
						Billed	Stat	Due Date	Billed	Stat	Due Date
2012	30498	0000	10	07	Tax District 10	284.70	PD	11/09/2012	284.70	PD	03/13/2013
2012	30498	2121	10	07	FORESTVALE CEM	1.50	PD	11/09/2012	1.50	PD	03/13/2013
2012	30498	2145	10	07	APPLEGATE MAINT	35.26	PD	11/09/2012	35.25	PD	03/13/2013
2012	30498	2518	10	07	OPEN-SPACE LANDS	0.78	PD	11/09/2012	0.78	PD	03/13/2013
2012	30498	3002	10	07	WEST VALLEY FIRE	9.03	PD	11/09/2012	9.02	PD	03/13/2013
2012	30498	8003	10	07	SCRATCH GRAVEL	48.00	PD	11/09/2012	48.00	PD	03/13/2013
2012	30498	8012	10	07	WATER QLTY OUTSIDE CITY	4.23	PD	11/09/2012	4.23	PD	03/13/2013
2012	30498	8013	10	07	SOIL & WATER	1.92	PD	11/09/2012	0.00		
TOTAL:						385.42			383.48		

Date: 07/15/2015  
 Time: 09:03:59

LEWIS AND CLARK COUNTY, TREASURER

Oper: ladams

**Tax Year: 2013 Tax Code : 26478**

**TAX CODE INFORMATION**

Tax Year: 2013 Tax Code: 26478 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 10-07 Tax District 10  
 TIF Base: 0.00

**OWNERSHIP INFORMATION**

Name: SHULTZ STEVE Type: 1 Legal  
 Alpha: SHULTZ STEVE Mail To: Yes  
 Address: 225 HOPE RD  
 City: HELENA ST: MT Zip: 59602 8701

**LEGAL DESCRIPTION**

Legal#: 1 Geo Code: 05-1994-24-1-01-10-0001 Levy Dist: 10-07 Tax District 10  
 Desc Type: S  
 Township: 11 N Range: 04 W Section: 24  
 Subdiv: GRF SubDiv GRF  
 Block: Lot: 45  
 Situs Address: 225 HOPE RD  
 Situs City: HELENA ST: MT Zip: 59602  
 Full Desc: GRIFFIN AND DAVIS SUBD, S24, T11 N, R04 W, Lot 45

**BILLING HISTORY (SELECTED TAX YEAR: 2013)**

Tax Year	Stmnt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF		
						Billed	Stat	Due Date	Billed	Stat	Due Date
2013	28809	0000	10	07	Tax District 10	301.51	PD	11/15/2013	301.50	PD	04/28/2014
2013	28809	2121	10	07	FORESTVALE CEM	1.56	PD	11/15/2013	1.55	PD	04/28/2014
2013	28809	2145	10	07	APPLEGATE MAINT	35.26	PD	11/15/2013	35.25	PD	04/28/2014
2013	28809	2518	10	07	OPEN-SPACE LANDS	0.93	PD	11/15/2013	0.92	PD	04/28/2014
2013	28809	3002	10	07	WEST VALLEY FIRE	9.50	PD	11/15/2013	9.50	PD	04/28/2014
2013	28809	8003	10	07	SCRATCH GRAVEL	48.00	PD	11/15/2013	48.00	PD	04/28/2014
2013	28809	8012	10	07	WATER QLTY OUTSIDE CITY	4.23	PD	11/15/2013	4.23	PD	04/28/2014
2013	28809	8013	10	07	SOIL & WATER	2.00	PD	11/15/2013	0.00		
TOTAL:						402.99			400.95		